

# Welcome

We are pleased to welcome you to our practice. Please take a few minutes to fill out this form as completely as you can. If you have questions, we'll be glad to help you. We look forward to working with you in maintaining your dental health.

Date \_\_\_\_\_

## PATIENT INFORMATION



Name: \_\_\_\_\_  
Last First M.I.

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_



Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

SS#: \_\_\_\_\_ Birthdate: \_\_\_\_\_



E-Mail: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

Check Appropriate Box:

Minor  Single  Married  Separated  Divorced  Widowed



Patient or Parent/Guardian's Employer \_\_\_\_\_



Business Address \_\_\_\_\_ City \_\_\_\_\_ Work Phone \_\_\_\_\_ Ext. \_\_\_\_\_

Spouse or Parent/Guardian's Name \_\_\_\_\_ Employer \_\_\_\_\_ Fax \_\_\_\_\_



Whom may we thank for referring you? \_\_\_\_\_

Person to contact in case of emergency \_\_\_\_\_ Phone \_\_\_\_\_



## RESPONSIBLE PARTY

Name of person responsible for this account \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Address \_\_\_\_\_ Home Phone \_\_\_\_\_

E-Mail \_\_\_\_\_ Cell Phone \_\_\_\_\_

Driver's License # \_\_\_\_\_ Birthdate \_\_\_\_\_

Employer \_\_\_\_\_ Work Phone \_\_\_\_\_ SS# \_\_\_\_\_

Is this person currently a patient in our office? Yes  No



## DENTAL HISTORY

Name of previous dentist \_\_\_\_\_ Date of last cleaning \_\_\_\_\_

Previous dentist's location \_\_\_\_\_ Date of last X-rays \_\_\_\_\_



	Yes	No	
1. Are you satisfied with your smile?	<input type="checkbox"/>	<input type="checkbox"/>	If no, please explain why



2. Do your gums bleed while brushing or flossing?	<input type="checkbox"/>	<input type="checkbox"/>	
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3. Are your teeth sensitive to hot or cold temperatures or sweets?	<input type="checkbox"/>	<input type="checkbox"/>	
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4. Do you have any sores or lumps in or near your mouth?	<input type="checkbox"/>	<input type="checkbox"/>	
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5. Do you feel pain to any of your teeth?	<input type="checkbox"/>	<input type="checkbox"/>	
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6. Have you had any head, neck or jaw injuries?	<input type="checkbox"/>	<input type="checkbox"/>	
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7. Circle any of the following you may have: Clicking Pain (joint, ear, side of face)

Difficulty in opening or closing	Difficult in chewing
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8. Do you have frequent headaches?	<input type="checkbox"/>	<input type="checkbox"/>	
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9. Do you clench or grind your teeth?	<input type="checkbox"/>	<input type="checkbox"/>	
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10. Do you bite your lips or cheeks frequently?	<input type="checkbox"/>	<input type="checkbox"/>	
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11. Have you ever had any difficult extractions in the past or any prolonged bleeding following extractions?

12. Have you had any orthodontic treatment?	<input type="checkbox"/>	<input type="checkbox"/>	
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13. Do you wear dentures or partials?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, date of placement _____
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14. Have you ever received oral hygiene instructions regarding the care of your teeth and gums?

# MEDICAL HISTORY FORM

Please answer all questions thoroughly. This information is for our records only and will be kept strictly confidential. FOR THE FOLLOWING QUESTIONS, PLEASE CHECK ALL ANSWERS THAT APPLY. IF NONE APPLY, PLEASE CHECK NONE.

Do you have, or have you ever had any of the following:

- |  |  |   |   |  |
|--|--|---|---|--|
| <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Vascular Shunt | <input type="checkbox"/> High Blood Pressure      | <input type="checkbox"/> Coronary Occlusion      |
| <input type="checkbox"/> Heart Murmur          | <input type="checkbox"/> Stroke          | <input type="checkbox"/> Heart Attack   | <input type="checkbox"/> Chest Pain               | <input type="checkbox"/> Artificial Heart Valves |
| <input type="checkbox"/> Arteriosclerosis      | <input type="checkbox"/> Pacemaker       | <input type="checkbox"/> Heart Surgery  | <input type="checkbox"/> Congestive Heart Failure | <input type="checkbox"/> Heart Defect            |
- None

- |                                   |                                    |                                       |                               |
|-----------------------------------|------------------------------------|---------------------------------------|-------------------------------|
| <input type="checkbox"/> Aids/HIV | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> None |
|-----------------------------------|------------------------------------|---------------------------------------|-------------------------------|

Are you allergic to any of the following:

- |                                     |  |                                       |  |                               |
|-------------------------------------|--|---------------------------------------|--|-------------------------------|
| <input type="checkbox"/> Penicillin | <input type="checkbox"/> Sulfa               | <input type="checkbox"/> Erythromycin | <input type="checkbox"/> Local Anesthetics | <input type="checkbox"/> None |
| <input type="checkbox"/> Codeine    | <input type="checkbox"/> Nickel/Other Metals | <input type="checkbox"/> Latex        | <input type="checkbox"/> Other Medicine    |                               |

Do you have, or have you had any problems with the following:

- |   |  |   |   |   |
|---|--|---|---|---|
| <input type="checkbox"/> Sinus Trouble      | <input type="checkbox"/> Asthma            | <input type="checkbox"/> Bronchitis             | <input type="checkbox"/> Emphysema                  | <input type="checkbox"/> Other Respiratory Problems |
| <input type="checkbox"/> Diabetes           | <input type="checkbox"/> Thyroid disorder  | <input type="checkbox"/> Liver Problems         | <input type="checkbox"/> Kidney or Adrenal Problems | <input type="checkbox"/> Jaundice                   |
| <input type="checkbox"/> Digestive Problems | <input type="checkbox"/> Colitis           | <input type="checkbox"/> Stomach Ulcer          | <input type="checkbox"/> Hiatal Hernia              | <input type="checkbox"/> Neurological Problems      |
| <input type="checkbox"/> Fainting           | <input type="checkbox"/> Seizures          | <input type="checkbox"/> Epilepsy               | <input type="checkbox"/> Mental Health Problems     | <input type="checkbox"/> Depression                 |
| <input type="checkbox"/> Abnormal Bleeding  | <input type="checkbox"/> Clotting Problems | <input type="checkbox"/> Phlebitis              | <input type="checkbox"/> Anemia                     | <input type="checkbox"/> Transfusions               |
| <input type="checkbox"/> Cancer             | <input type="checkbox"/> Tumor(s)          | <input type="checkbox"/> Cyst                   | <input type="checkbox"/> Biopsy                     | <input type="checkbox"/> None                       |
| <input type="checkbox"/> Arthritis          | <input type="checkbox"/> Artificial Joints | <input type="checkbox"/> Muscle or Bone Disease |   |   |

Do you:  Smoke  Drink Alcohol  Use Illegal Drugs  Use chewing tobacco/snuff

Have you ever been:  Hospitalized  Operated On  Treated for any condition not on this form  None

If yes, please explain: \_\_\_\_\_

Are you currently taking any of the following:  Aspirin  Coumadin  Blood Pressure Medications  
 Pain Medication  None

List all medications you are currently taking: \_\_\_\_\_  
\_\_\_\_\_

The name of my physician is: \_\_\_\_\_ City, State \_\_\_\_\_

Women are you:  Pregnant  Taking Birth Control Pills  Nursing  None

I understand that this medical history is a legal document and that I have answered all of the above questions to the best of my ability and knowledge and I will not hold my dentist or any other staff members responsible for any errors or omissions I may have made in the completion of this form.

**Signature of Patient or Legal Guardian**  \_\_\_\_\_

Please list any changes in your health history since your last dental visit. _____
Please list any new medications you are currently taking since your last dental visit. _____
Patient's Signature _____ Date _____
Please list any changes in your health history since your last dental visit. _____
Please list any new medications you are currently taking since your last dental visit. _____
Patient's Signature _____ Date _____
Please list any changes in your health history since your last dental visit. _____
Please list any new medications you are currently taking since your last dental visit. _____
Patient's Signature _____ Date _____

# DENTAL INSURANCE

Welcome to our practice! As a courtesy to our patients, we will gladly file your primary dental insurance once your coverage has been confirmed.

At the time of service, you will be asked for an estimated co-payment and any deductible which may apply. Each insurance company agrees to pay different amounts for services rendered. Although we may know what insurance companies say they will cover and what they have covered in the past, we can never be assured of what they will pay on any given claim. Therefore, when our office staff asks for payment at the time of service, the amount we will request is only an estimate of what you will actually owe.

If the insurance payment is more than what was estimated, you will be left with a credit and will have the option of either applying this credit to other treatment or obtaining a prompt refund. If the insurance payment is less than estimated, you will be left with a balance due and payable.

In either case, please understand that once treatment is performed, the person responsible for the account is ultimately responsible for any charges made to the account. If for any reason the insurance company has not paid a claim in 60 days, the full balance will become due and payable.

We do not file secondary insurance, but will be happy to give you filing instructions.

Please do not hesitate to ask if you have any questions.

## PRIMARY INSURANCE INFORMATION

Name of insured \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Birthdate: \_\_\_\_\_ SS# \_\_\_\_\_

Insured Address (if different from patient's) \_\_\_\_\_

Name of Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

Employer Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Ins. Phone # \_\_\_\_\_

Ins. Co. Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

\_\_\_\_\_(initial) Your dental insurance is your financial responsibility. We will try to help calculate your dental benefit in dollars, but we must stress the fact that you, the patient, are responsible for the TOTAL cost of your dental treatment.

## AUTHORIZATION AND RELEASE:

I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such Dental care to third party payors and/or health practitioners. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

X \_\_\_\_\_  
Signature of patient (or parent/guardian if minor)

# BOURBON FAMILY DENTISTRY

## CONTACT INFORMATION FOR PROTECTED HEALTH INFORMATION

Patients Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

I request that the following be allowed for the disclosure of my PHI (Protected Health Information). PHI will include your name, diagnosis(es), test results, dates of services.

- You may disclose information to my family members and or non-family members. Please list name phone number and relationship.

NAME	PHONE NUMBER	RELATIONSHIP

- For minor children, please list those who are able to bring the patient to the appointment and act on your behalf, should you not be able to attend.

NAME	PHONE NUMBER	RELATIONSHIP

- You may leave PHI on my answering machine/voicemail.
  - Phone/Cell number: \_\_\_\_\_
  - Other: \_\_\_\_\_

Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_

Patient/Guardian's Signature: \_\_\_\_\_

# BOURBON FAMILY DENTISTRY

## ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

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Purpose: This form is used to obtain acknowledgement of receipt of our Notice of Privacy Practices or to document our good faith effort to obtain that acknowledgement.

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\*You may refuse to sign this acknowledgement\*

I, \_\_\_\_\_, have received a copy of the Notice of Privacy Practice statement.

Patients name:

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Patient/Guardian's Signature:

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Date: \_\_\_\_\_